UNITED STATES BANKRUPTCY COURT

	DISTRICT	OF Delaware
In Re. Hawaii Digital Assets Inc.	§ §	Case No. 22-11127
Debtor(s)		Lead Case No. 22-11068
		☑ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 04/30/2023		Petition Date: 11/11/2022
Months Pending: 6		Industry Classification: 5 2 3 9
Reporting Method:	Accrual Basis •	Cash Basis
Debtor's Full-Time Employees (current)		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
 (For jointly administered debtors, any requir ✓ Statement of cash receipts and d ✓ Balance sheet containing the sur 	isbursements	
 ✓ Statement of cash receipts and d ✓ Balance sheet containing the sur ✓ Statement of operations (profit of Accounts receivable aging ✓ Postpetition liabilities aging ✓ Statement of capital assets ✓ Schedule of payments to profess ✓ Schedule of payments to insiders ✓ All bank statements and bank receivable ✓ Description of the assets sold or 	r loss statement) ionals conciliations for the reporting	-

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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i. Taxes (local, state, and federal) \$0j. Reorganization items \$0	_			
j. Reorganization items \$0				
	j.		\$0	
κ. 110h (1055)	k.	Profit (loss)	\$-506	\$-2,055

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulativ
Debt	or's professional fees & expe	nses (bankruptcy) Aggregate Total				
Itemi	Itemized Breakdown by Firm					
	Firm Name	Role				
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Debtor's Name Hawaii Digital Assets Inc. Case No. 22-11127 lxxix lxxx lxxxi lxxxii lxxxii lxxxiv lxxxv lxxxv: lxxxv lxxxv lxxxix хc xci xcii xciii xciv xcv xcvi xcvii xcviii xcix С ci Paid Current Paid Approved Approved Current Month Cumulative Month Cumulative Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total b. Itemized Breakdown by Firm Firm Name Role ii iii iv vi vii viii ix X хi xii

xiii xiv

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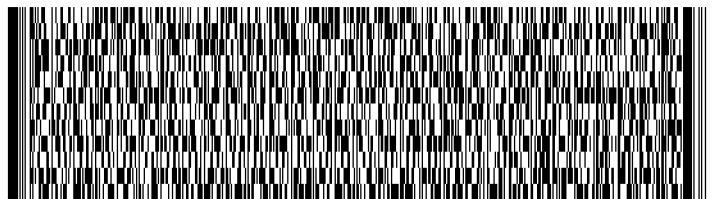
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Debtor's	bebtor's Name Hawaii Digital Assets Inc.				Case No. 22-11127				
	xcix								
	c								
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0		

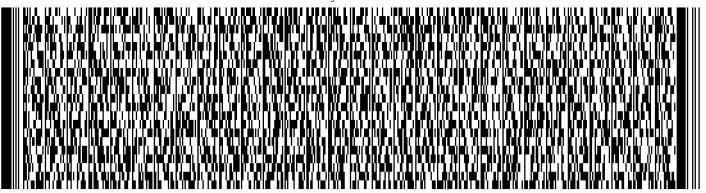
Dα	rt 6: Postpetition Taxes	Cuer	ent Month	Cumulative
1 a	it o. Tostpendon Taxes	Curro	cht Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer payroll taxes accrued		\$0	\$0
d.	Postpetition employer payroll taxes paid		\$0	\$0
e.	Postpetition property taxes paid		\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire - During this reporting period:			
a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💿	
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any payments made to or on behalf of insiders?	Yes 🔿	No 💿	
d.	Are you current on postpetition tax return filings?	Yes •	No 🔿	
e.	Are you current on postpetition estimated tax payments?	Yes 💿	No 🔘	
f.	Were all trust fund taxes remitted on a current basis?	Yes •	No 🔘	
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes 🔿	No 💿	
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes 🔿	No O N/A •	
i.	Do you have: Worker's compensation insurance?	Yes 💿	No 🔿	
	If yes, are your premiums current?	Yes •	No O N/A O	(if no, see Instructions)
	Casualty/property insurance?	Yes •	No 🔿	
	If yes, are your premiums current?	Yes •	No O N/A O	(if no, see Instructions)
	General liability insurance?	Yes 💿	No 🔿	
	If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes 🔿	No 💿	
k.	Has a disclosure statement been filed with the court?	Yes 🔿	No 💿	
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes •	No 🔿	

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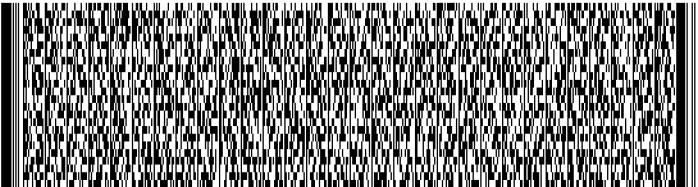
Deb	tor's Name Hawaii Digital Assets Inc.	Case No. 22-11127
	10 T P 1 10	
Pai	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
thr bei is r lav ma Ex Re wv	S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate venforcement agency when the information indicates a violation or potede for routine purposes. For a discussion of the types of routine disclosuecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the ww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the oversion of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case.	anization being confirmed and whether the case is ankruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or
<u>do</u>	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been author eate.	
/s/	Mary Cilia Mar	ry Cilia
		ed Name of Responsible Party
Ch	ief Financial Officer 10/3	30/2023
Title	e Date	



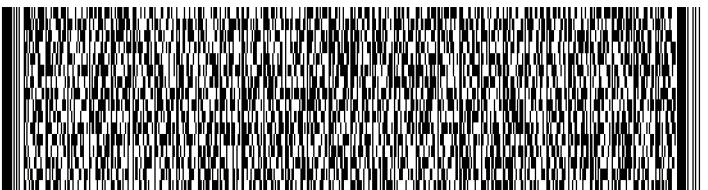
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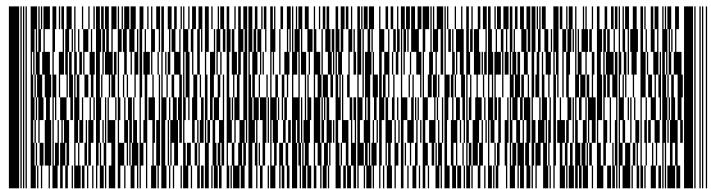
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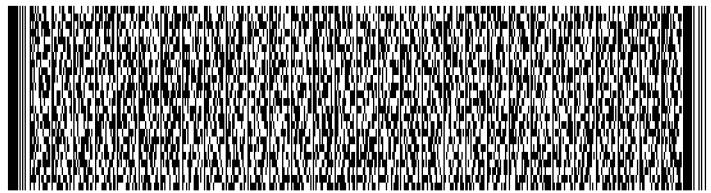
Bankruptcy51to100



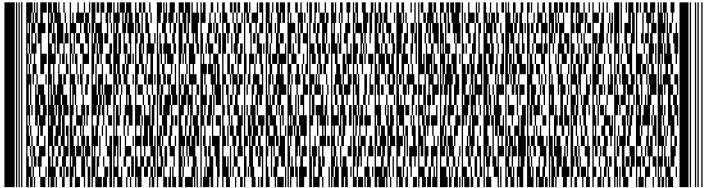
NonBankruptcy1to50



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